



## Comprehensive Report Summary – Company Info & Risk Summary

You Login - **Xxx Wxxxxxxx**

Your User ID - **1000xxxxx**

### EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)

**00036624**

<b>Company Name</b>	EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)	<b>Company Number</b>	00036624
<b>Registered Address</b>	GOODISON PARK  GOODISON ROAD  LIVERPOOL  L4 4EL	<b>Trading Address</b>	Goodison Park Goodison Road Liverpool L4 4EL
<b>Website Address</b>	<a href="http://www.evertonfc.com">http://www.evertonfc.com</a>		
<b>Telephone Number</b>	08704421878	<b>Fax Number</b>	
<b>TPS</b>	No	<b>FPS</b>	No
<b>Incorporation Date</b>	14/06/1892	<b>Company Status</b>	Active - Accounts Filed
<b>Previous Name</b>		<b>Type</b>	Private limited with Share Capital
		<b>Filing Date of Accounts</b>	02/12/2009
<b>Date of Change</b>	-	<b>Share Capital</b>	-
<b>Sic Code</b>	9261	<b>Currency</b>	
<b>Sic Description</b>	OPERATION OF SPORTS ARENAS & STADIUMS		
<b>Principal Activity</b>	A group engaged in professional football club.		

#### Credit Rating & Limit

<b>12</b> <b>Todays Rating [1-100]</b>	12	<b>Previous Rating [0-100]</b>	30
<b>Todays Limit</b>	Cash Transactions Preferred	<b>Previous Limit</b>	£60,000
<b>Todays Contract Limit</b>	No Limit		

#### Rating - Key Financials Filed / Established

Rating	Description
71-100	Very Good Credit Worthiness
51-70	Good Credit Worthiness
30-50	Credit Worthy
21-29	Credit Against Collateral
1-20	Caution - Credit at your discretion
Not Rated	Please see report for description

#### Rating - Newly Incorporated

Rating	Description
51-100	Low Risk
30-50	Moderate Risk
1-29	Caution - High risk
Not Rated	Please see report for description

#### Limit Definition

The Creditsafe recommended credit limit is calculated using a formula that analyses information from a company's financial accounts and payment record. The ltd company credit limit is our recommendation of the total amount of credit that should be outstanding at any one time.

#### Commentary

No exact match CCJs are recorded against the company.

The company's credit rating has dropped from 30 to 12 which puts the company in a discretionary Credit banding.

The previous 12 month trading period saw a rise in Sales of 5.3%.

In the previous 12 month trading period Net Worth decreased by 11.6%.

A 2% decline in Total Assets occurred in the previous 12 month trading period.

Pre-tax profits decreased by 999.9% in the previous 12 month trading period.

The audit report contains no adverse comments.

No recent changes in directorship are recorded.

The company is part of a group.

The company was established over 118 years ago.



**EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)**

**00036624**

**Last 3 Years Credit Rating/Limit**

Date	Rating	Limit
31/12/2010	12	£0
31/12/2009	12	£0
31/12/2008	0	£0

**Key Financials**

Year to Date	Turnover	Pre Tax Profit	Shareholder Funds	Employees
31/05/2009	£79,669,000	-£6,920,000	-£26,681,000	459
31/05/2008	£75,650,000	£26,000	-£19,761,000	444
31/05/2007	£51,412,000	-£9,426,000	-£19,787,000	202

**CCJ**

<b>Total Number of Exact CCJs -</b>	<b>0</b>	<b>Total Value of Exact CCJs -</b>	
<b>Total Number of Possible CCJs -</b>	<b>0</b>	<b>Total Value of Possible CCJs -</b>	
<b>Total Number of Satisfied CCJs -</b>	<b>0</b>	<b>Total Value of Satisfied CCJs -</b>	
<b>Total Number of Writs -</b>	<b>0</b>		

**Exact CCJ Details**

There are no exact CCJ details

**Possible CCJ Details**

There are no possible CCJ details

**Writ Details**

There are no writ details

**Mortgage Summary**

<b>Outstanding</b>	16
<b>Satisfied</b>	31

## EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)

Total Current Directors 4  
Total Current Secretaries 1  
Total Previous Directors / Company Secretaries 17

### Current Directors

<b>Name</b>	<a href="#">Jon Vincent Woods</a>	<b>Date of Birth</b>	22/07/1946
<b>Officers Title</b>	Mr	<b>Nationality</b>	British
<b>Present Appointments</b>	18	<b>Function</b>	Director
<b>Appointment Date</b>	02/03/2000		
<b>Address</b>	, Hale, Altrincham, WA14 3HP		

<b>Name</b>	<a href="#">Philip David Carter</a>	<b>Date of Birth</b>	08/05/1927
<b>Officers Title</b>	Sir	<b>Nationality</b>	British
<b>Present Appointments</b>	10	<b>Function</b>	Director
<b>Appointment Date</b>	09/08/2008		
<b>Address</b>	, Prenton, CH43 9UQ		

<b>Name</b>	<a href="#">William Kenwright</a>	<b>Date of Birth</b>	04/09/1945
<b>Officers Title</b>	Mr	<b>Nationality</b>	British
<b>Present Appointments</b>	8	<b>Function</b>	Director
<b>Appointment Date</b>	17/08/1991		
<b>Address</b>	, , London, W2 1RR		

<b>Name</b>	<a href="#">Robert Ian Earl</a>	<b>Date of Birth</b>	29/05/1951
<b>Officers Title</b>	Mr	<b>Nationality</b>	British
<b>Present Appointments</b>	4	<b>Function</b>	Director
<b>Appointment Date</b>	18/06/2007		
<b>Address</b>	, , Windermere,		

### Current Company Secretary

<b>Name</b>	<a href="#">Martin John Evans</a>	<b>Date of Birth</b>	08/01/1966
<b>Officers Title</b>	Mr	<b>Nationality</b>	British
<b>Present Appointments</b>	5	<b>Function</b>	Company Secretary
<b>Appointment Date</b>	03/01/2007		
<b>Address</b>	, Appleton, Warrington, WA4 5SA		

### Top 20 Shareholders

No Shareholder Details

## EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)

## 00036624

### Profit & Loss

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
Weeks	52	(%)	52	(%)	52	(%)	52	(%)	52
Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
Consolidated A/cs	Y	(%)	Y	(%)	Y	(%)	Y	(%)	Y
<b>Turnover</b>	<b>£79,669,000</b>	<b>5.3%</b>	<b>£75,650,000</b>	<b>47.1%</b>	<b>£51,412,000</b>	<b>-11.5%</b>	<b>£58,123,000</b>	<b>-3.1%</b>	<b>£59,953,000</b>
Export	-	-	-	-	-	-	-	-	-
Cost of Sales	-	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-	-
Wages & Salaries	£49,069,000	10.3%	£44,480,000	15.8%	£38,427,000	4%	£36,966,000	19.9%	£30,840,000
Directors Emoluments	£244,000	-48.1%	£470,000	10.3%	£426,000	-8.6%	£466,000	75.2%	£266,000
<b>Operating Profit</b>	<b>-£6,757,000</b>	<b>-22%</b>	<b>-£5,540,000</b>	<b>49.4%</b>	<b>-£10,943,000</b>	<b>-23.4%</b>	<b>-£8,870,000</b>	<b>-999.9%</b>	<b>£6,000</b>
Depreciation	£1,808,000	0.9%	£1,792,000	-0.2%	£1,796,000	6.3%	£1,690,000	23.6%	£1,367,000
Audit Fees	£35,000	-	£35,000	-	£35,000	-10.3%	£39,000	14.7%	£34,000
Interest Payments	£4,085,000	5.4%	£3,877,000	31.9%	£2,939,000	19.6%	£2,457,000	-15.7%	£2,916,000
<b>Pre Tax Profit</b>	<b>-£6,920,000</b>	<b>-999.9%</b>	<b>£26,000</b>	<b>100.3%</b>	<b>-£9,426,000</b>	<b>12.7%</b>	<b>-£10,794,000</b>	<b>-145.9%</b>	<b>£23,509,000</b>
Taxation	-	-	-	100%	-£1,000	-	-	-	-
Profit After Tax	-£6,920,000	-999.9%	£26,000	100.3%	-£9,427,000	12.7%	-£10,794,000	-145.9%	£23,509,000
Dividends Payable	-	-	-	-	-	-	-	-	-
<b>Retained Profit</b>	<b>-£6,920,000</b>	<b>-999.9%</b>	<b>£26,000</b>	<b>100.3%</b>	<b>-£9,427,000</b>	<b>12.7%</b>	<b>-£10,794,000</b>	<b>-145.9%</b>	<b>£23,509,000</b>

### Balance Sheet

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
Tangible Assets	£9,183,000	-7.1%	£9,886,000	-3.7%	£10,267,000	-9.2%	£11,303,000	-13.9%	£13,129,000
Intangible Assets	£39,378,000	-0.1%	£39,435,000	48.9%	£26,486,000	28.3%	£20,646,000	4.4%	£19,775,000
<b>Total Fixed Assets</b>	<b>£48,561,000</b>	<b>-1.5%</b>	<b>£49,321,000</b>	<b>34.2%</b>	<b>£36,753,000</b>	<b>15%</b>	<b>£31,949,000</b>	<b>-2.9%</b>	<b>£32,904,000</b>
Stock	0	-	0	-	0	-100%	£521,000	-34.5%	£795,000
Trade Debtors	£10,229,000	-4.9%	£10,755,000	82.6%	£5,891,000	3.3%	£5,704,000	15.5%	£4,937,000
Cash	0	-	0	-	0	-100%	£3,413,000	-60.9%	£8,732,000
Other Debtors	£1,550,000	-1.4%	£1,572,000	47.3%	£1,067,000	22.2%	£873,000	-0.8%	£880,000
Miscellaneous Current Assets	£2,767,000	-	£2,767,000	-	£2,767,000	-	£2,767,000	-	0
<b>Total Current Assets</b>	<b>£14,546,000</b>	<b>-3.6%</b>	<b>£15,094,000</b>	<b>55.2%</b>	<b>£9,725,000</b>	<b>-26.8%</b>	<b>£13,278,000</b>	<b>-13.5%</b>	<b>£15,344,000</b>
Trade Creditors	£10,204,000	-29.4%	£14,454,000	-10.5%	£16,142,000	62.8%	£9,914,000	52.1%	£6,516,000
Bank Loans & Overdrafts	£3,984,000	-67.4%	£12,214,000	832.4%	£1,310,000	-	0	-	0
Other Short Term Finance	£11,301,000	887.8%	£1,144,000	23.7%	£925,000	28.1%	£722,000	23.6%	£584,000
Miscellaneous Current Liabilities	£26,490,000	14.6%	£23,119,000	19.9%	£19,285,000	23%	£15,678,000	55.3%	£10,095,000
<b>Total Current Liabilities</b>	<b>£51,979,000</b>	<b>2.1%</b>	<b>£50,931,000</b>	<b>35.2%</b>	<b>£37,662,000</b>	<b>43.1%</b>	<b>£26,314,000</b>	<b>53%</b>	<b>£17,195,000</b>
Bank Loans & Overdrafts and LTL	£41,793,000	-8.1%	£45,459,000	52%	£29,913,000	2.2%	£29,273,000	-4.4%	£30,619,000
Other Long Term Finance	£25,391,000	-2.9%	£26,161,000	-2.9%	£26,937,000	-1.1%	£27,245,000	-1.6%	£27,677,000
<b>Total Long Term Liabilities</b>	<b>£37,809,000</b>	<b>13.7%</b>	<b>£33,245,000</b>	<b>16.2%</b>	<b>£28,603,000</b>	<b>-2.3%</b>	<b>£29,273,000</b>	<b>-4.4%</b>	<b>£30,619,000</b>

## Capital & Reserves

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
Called Up Share Capital	£35,000	-	£35,000	-	£35,000	-	£35,000	-	£35,000
P & L Account Reserve	-£54,867,000	-14.4%	-£47,947,000	0.1%	-£47,973,000	-24.5%	-£38,546,000	-39.1%	-£27,706,000
Revaluation Reserve	£3,183,000	-	£3,183,000	-	£3,183,000	-	£3,183,000	1.5%	£3,137,000
Sundry Reserves	£24,968,000	-	£24,968,000	-	£24,968,000	-	£24,968,000	-	£24,968,000
<b>Shareholder Funds</b>	<b>-£26,681,000</b>	<b>-35%</b>	<b>-£19,761,000</b>	<b>0.1%</b>	<b>-£19,787,000</b>	<b>-91%</b>	<b>-£10,360,000</b>	<b>-999.9%</b>	<b>£434,000</b>

## Other Financial Items

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
<b>Net Worth</b>	<b>-£66,059,000</b>	<b>-11.6%</b>	<b>-£59,196,000</b>	<b>-27.9%</b>	<b>-£46,273,000</b>	<b>-49.2%</b>	<b>-£31,006,000</b>	<b>-60.3%</b>	<b>-£19,341,000</b>
<b>Working Capital</b>	<b>-£37,433,000</b>	<b>-4.5%</b>	<b>-£35,837,000</b>	<b>-28.3%</b>	<b>-£27,937,000</b>	<b>-114.3%</b>	<b>-£13,036,000</b>	<b>-604.3%</b>	<b>-£1,851,000</b>
<b>Total Assets</b>	<b>£63,107,000</b>	<b>-2%</b>	<b>£64,415,000</b>	<b>38.6%</b>	<b>£46,478,000</b>	<b>2.8%</b>	<b>£45,227,000</b>	<b>-6.3%</b>	<b>£48,248,000</b>
<b>Total Liabilities</b>	<b>£89,788,000</b>	<b>6.7%</b>	<b>£84,176,000</b>	<b>27%</b>	<b>£66,265,000</b>	<b>19.2%</b>	<b>£55,587,000</b>	<b>16.3%</b>	<b>£47,814,000</b>
<b>Net Assets</b>	<b>-£26,681,000</b>	<b>-35%</b>	<b>-£19,761,000</b>	<b>0.1%</b>	<b>-£19,787,000</b>	<b>-91%</b>	<b>-£10,360,000</b>	<b>-999.9%</b>	<b>£434,000</b>

## Cash Flow

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
Net Cashflow from Operations	£9,651,000	-9.1%	£10,613,000	288.6%	£2,731,000	-79%	£12,991,000	-2.4%	£13,304,000
Net Cashflow before Financing	-£1,016,000	90%	-£10,111,000	-122.2%	-£4,551,000	-191.3%	£4,983,000	249.5%	-£3,333,000
Net Cashflow from Financing	-£754,000	4.9%	-£793,000	-361%	-£172,000	48.8%	-£336,000	97.5%	-£13,597,000
Increase in Cash	-£1,770,000	83.8%	-£10,904,000	-130.9%	-£4,723,000	-188.8%	£5,319,000	-48.2%	£10,264,000

## Miscellaneous

Date Of Accounts	31/05/09	(%)	31/05/08	(%)	31/05/07	(%)	31/05/06	(%)	31/05/05
Contingent Liability	YES	-	YES	-	YES	-	YES	-	YES
Capital Employed	£11,128,000	-17.5%	£13,484,000	52.9%	£8,816,000	-53.4%	£18,913,000	-39.1%	£31,053,000
Number of Employees	459	3.4%	444	119.8%	202	-22%	259	-71%	893
Auditors	DELOITTE LLP								
Auditor Comments	The audit report contains no adverse comments								
Bankers	BARCLAYS BANK PLC								
Bank Branch Code	20-00-50								

## Ratios

Date Of Accounts	31/05/09	31/05/08	31/05/07	31/05/06	31/05/05
Pre-tax profit margin %	-8.69	0.03	-18.33	-18.57	39.21
Current ratio	0.28	0.30	0.26	0.50	0.89
Sales/Net Working Capital	-2.13	-2.11	-1.84	-	-
Gearing %	-156.60	-230	-151.20	-282.60	7055.10
Equity in %	-112.40	-79.10	-99	-42.10	1.50
Creditor Days	46.62	69.54	114.29	62.26	39.67
Debtor Days	46.73	51.74	41.71	35.82	30.06
Liquidity/Acid Test	0.27	0.29	0.26	0.48	0.85
Return On Capital Employed %	-62.18	0.19	-106.92	-57.07	75.71
Return On Total Assets Employed %	-10.96	0.04	-20.28	-23.87	48.73
Current Debt Ratio	-1.94	-2.57	-1.90	-2.54	39.62
Total Debt Ratio	-3.36	-4.25	-3.34	-5.37	110.17
Stock Turnover Ratio %	-	-	-	0.90	1.33
Return on Net Assets Employed %	25.93	-0.13	47.64	104.19	5416.82

**EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)**

**Status History**

No Status History found

**Event History**

<b>Date</b>	<b>Description</b>	
15/09/2010	Annual Returns	<a href="#">View Document</a>
08/02/2010	Annual Returns	<a href="#">View Document</a>
14/12/2009	New Accounts Filed	<a href="#">View Document</a>
22/09/2009	Annual Returns	<a href="#">View Document</a>
20/03/2009	New Board Member Mr P.D. Carter appointed	<a href="#">View Document</a>
30/12/2008	New Accounts Filed	<a href="#">View Document</a>
27/09/2008	New Board Member Mr P.D. Carter appointed	<a href="#">View Document</a>
24/09/2008	Mr K. Wyness has left the board	<a href="#">View Document</a>
17/09/2008	Annual Returns	<a href="#">View Document</a>
13/02/2008	New Accounts Filed	<a href="#">View Document</a>
09/03/2007	New Accounts Filed	<a href="#">View Document</a>
22/01/2007	New Company Secretary (MARTIN JOHNEVANS) appointed	<a href="#">View Document</a>
22/01/2007	MICHAEL ANTHONYCHESTON has resigned as company secretary	<a href="#">View Document</a>
07/11/2006	ANITA KIMGREGG has left the board	<a href="#">View Document</a>
07/11/2006	PAUL RICHARDGREGG has left the board	<a href="#">View Document</a>

**Rating History**

<b>Date</b>	<b>Rating</b>	<b>Description</b>
14/12/2009	12	Caution - Credit at your discretion
05/03/2009	30	Creditworthy
09/03/2007	0	Caution - Credit at your discretion
07/12/2005	72	Very Good Credit Worthiness
20/04/2004	0	Caution - Credit at your discretion
08/04/2003	82	Very Good Credit Worthiness
12/04/2002	45	Creditworthy
19/02/2002	60	Good Credit Worthiness
16/12/2001	35	Creditworthy
03/12/2001	35	Creditworthy

**Limit History**

<b>Date</b>	<b>Limit</b>
14/12/2009	£0
05/03/2009	£60,000
09/03/2007	£0
07/12/2005	£30,000

**Previous Company Names**

No Previous Names found

**Group Structure Summary**

<b>Company Name</b>	EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)	<b>Company Number</b>	00036624
<b>Holding Company</b>	EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)	<b>Ownership Status</b>	Ultimately Owned
<b>Ultimate Holding Company</b>	EVERTON FOOTBALL CLUB COMPANY,LIMITED(THE)	<b>Companies in group</b>	3

**Group structure**

COMPANY NAME	SAFE NUMBER	REGISTERED NUMBER	LATEST KEY FINANCIALS	CONSOL. ACCOUNTS	RATING	LIMIT	TURNOVER
 <a href="#">EVERTON FOOTBALL CLUB COMPANY,LI...</a>	<a href="#">UK00002691</a>	<b>00036624</b>	<b>31.05.2009</b>	Y	<b>12</b>	£0	<b>£79,669,000</b>
 <a href="#">EVERTON INVESTMENTS LIMITED</a>	<a href="#">UK03998571</a>	04349739	31.05.2009	N	<b>87</b>	£60,000	£0
 <a href="#">GOODISON PARK STADIUM LIMITED</a>	<a href="#">UK04004093</a>	04355318	31.05.2009	N	<b>88</b>	£60,000	£15,961,897